

COURSE OVERVIEW ME0240-4D Advanced Valve Technology

Design, Selection, Installation, Applications, Sizing, Inspection, Maintenance & Troubleshooting

Course Title

Advanced Valve Technology: Design, Selection. Installation. Applications, Sizing, Inspection, Maintenance & Troubleshooting

Course Reference

ME0240-4D

Course Duration/Credits

Four days/2.4 CEUs/24 PDHs

Course Date/Venue

Session(s)	Date	Venue
1	January 08-11, 2024	Boardroom 1, Elite Byblos Hotel Al Barsha, Sheikh Zayed Road, Dubai, UAE
2	April 15-18, 2024	Ajman Meeting Room, Grand Millennium Al Wahda Hotel, Abu Dhabi, UAE
3	July 01-04, 2024	Jubail Hall, Signature Al Khobar Hotel, Al Khobar, KSA
4	October 07-10, 2024	Cheops Meeting Room, Radisson Blu Hotel, Istanbul Sisli, Turkey, Istanbul Turkey

Course Description



practical and highly-interactive includes various practical sessions and exercises. Theory learnt will be applied using our state-of-theart simulators.



The Valve industry has become increasing digital during the last ten years. Even a casual examination of available smart or intelligent positioners reveals significant differences in design philosophies, on-board intelligence, and application options being employed by manufacturers. This course will focus on the new process plant applications for smart valve technology found since 1998. Further, this course offers complete coverage of the operation, application, and pros and cons of today's newest smart valves with digital positioners and actuators. Also includes updates on HART and FieldBus valve technology.



The course will cover the latest spectrum of available valves from gate, plug, butterfly, check, pressure-relief, globe valves to control valves equipped with microprocessors, which provide single-loop control of the process. Further, the course will cover valve materials: steel, iron, plastic, brass, bronze, and a number of special alloys.



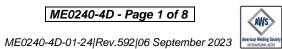




















Today the global valve industry involves hundreds of global manufacturers who produce thousands of designs of manual, check, pressure-relief and control valves. In addition to the traditional manufacturers in North America and Europe, the course will discuss the emerging Asian market, Japan, Korea, Taiwan, and China.

This course is offering everything the professional and the novice need to know about designing, selecting, installation, application, sizing, maintaining, and troubleshooting of nowadays valves. In addition to serving as an invaluable update for the experienced engineer, this course provides the beginner with a solid understanding of modern valve technology.

Course Objectives

This AVT (Advanced Valve Technology) course encourages attendees to advance from basic installation and maintenance to selection, upgrading and troubleshooting of valve failures. It includes modern technology of new materials that have been made available recently. Upon the successful completion of this AVT course, each participant will be able to:-

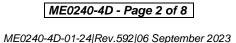
- Apply advanced techniques in design, selection, installation, sizing, inspection, maintenance and troubleshooting of valves
- Apply knowledge on control valve theory including cavitation, flashing, choked flow and sizing and identify the various types, features and functions of control valves
- Determine the characteristics of valves and recognize the concept of trims including low noise trim, diffusers & trim selection
- Classify manual valves and identify its components and functions
- Recognize the process considerations for valve technology including pressure classes, materials selection, leakage rates and international standards
- Implement the process of actuator selection by considering the various types and accessories used in valve technology and apply the principle of field communication as applied in valve technology
- Develop knowledge on Smart valves and positioners as well as the Smart partial valve stroke test devices used in valves
- Manage asset of field mounted devices and recognize its importance in advanced valve technology
- Develop in-depth knowledge on check valves, pressure relief valves and fire safe valves by identify their types, features and application in the industry
- List the common valve problems that are encountered including water hammer effects, high noise levels & fugitive emissions and determine how to prevent valve failures
- Apply proven methodology of assessing the valve failures in the oil & gas sector and explain how it affects the maintenance and troubleshooting processes of valves
- Acquire an overview of plant valve management and regulators that are used in valve technology and an overview of extended valve components, hardide & coatings and composite valves including their design, installation, application and sizing
- Apply the proper procedure for corrosion, galling and water testing and carryout proper methodology of valve sizing & selection using the various programs and applications





















Exclusive Smart Training Kit - H-STK®



Participants of this course will receive the exclusive "Haward Smart Training Kit" (**H-STK**®). The **H-STK**® consists of a comprehensive set of technical content which includes electronic version of the course materials, sample video clips of the instructor's actual lectures & practical sessions during the course conveniently saved in a Tablet PC.

Who Should Attend

This course provides an overview of all significant aspects and considerations of valve for those who are involved in the design, selection, installation, applications, sizing, inspection, maintenance and troubleshooting of such equipment. This includes maintenance, application, inspection, electrical, mechanical, control, instrumentation, production, wellhead and drilling engineers, designers and other technical staff. Likewise, it is beneficial for users, distributors, purchasers or buyers of this equipment for them to understand the design and manufacturing principles that dictates faster delivery of safer quality product.

Training Methodology

This interactive training course includes the following training methodologies as a percentage of the total tuition hours: -

30% Lectures

20% Workshops & Work Presentations

30% Case Studies & Practical Exercises

20% Software, Simulators & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

Course Fee

Dubai	US\$ 4,500 per Delegate + VAT . This rate includes H-STK [®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Abu Dhabi	US\$ 4,500 per Delegate + VAT . This rate includes H-STK® (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day
Al Khobar	US\$ 4,500 per Delegate + VAT . This rate includes H-STK [®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.
Istanbul	US\$ 5,000 per Delegate + VAT . This rate includes Participants Pack (Folder, Manual, Hand-outs, etc.), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

Accommodation

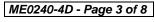
Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

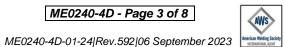




















Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

Certificate Accreditations

Certificates are accredited by the following international accreditation organizations:-



The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **2.4 CEUs** (Continuing Education Units) or **24 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.



British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.



















Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Manuel Dalas MSc, BSc, is a Senior Mechanical & Maintenance Engineer with over 20 years of industrial experience in Oil, Gas, Refinery, Petrochemical, Power and Nuclear industries. His wide expertise includes Material Cataloguing, Maintenance Planning & Scheduling, Reliability Centered Maintenance (RCM), Reliability Maintenance, Condition Based Maintenance & Condition Monitoring, Asset & Risk Management, Vibration Condition Monitoring & Diagnostics of Machines, Vibration &

Predictive Maintenance, Reliability Improvement & Vibration Analysis for Rotating Machinery, Effective Maintenance Shutdown & Turnaround Management, Engineering Codes & Standards, Rotating Equipment Maintenance, Mechanical Troubleshooting, Static Mechanical Equipment Maintenance, Machinery Failure Analysis, Machinery Diagnostics & Root Cause Failure Analysis, Plant Reliability & Maintenance Strategies, Boiler Operation & Water Treatment, Pumps Maintenance & Troubleshooting, Fans, Blowers & Compressors, Process Control Valves, Piping Systems & Process Equipment, Gas Turbines & Compressors Troubleshooting, Advanced Valve Technology, Pressure Vessel Design & Analysis, Steam & Gas Turbine, High Pressure Boiler Operation, FRP Pipe Maintenance & Repair, Centrifugal & Positive Displacement Pump Technology Troubleshooting & Maintenance, Rotating Machinery Best Practices, PD Compressor & Gas Engine Operation & Troubleshooting, Hydraulic Tools & Fitting, Mass & Material Balance, Water Distribution & Pump Station, Tank Farm & Tank Terminal Safety & Integrity Management, Process Piping Design, Construction & Mechanical Integrity, Stack & Noise Monitoring, HVAC & Refrigeration Systems, BPV Code, Section VIII, Division 2, Facility Planning & Energy Management, Hoist - Remote & Basic Rigging & Slinging, Mobile Equipment Operation & Inspection, Heat Exchanger, Safety Relief Valve, PRV & POPRV/PORV, Bearing & Lubrication, Voith Coupling Overhaul, Pump & Valve Technology, Lubrication Inspection, Process Plant Optimization, Rehabilitation, Revamping & Debottlenecking, Engineering Problem Solving and Process Plant Performance & Efficiency. Currently, he is the Technical Consultant of the Association of Local Authorities of Greater Thessaloniki where he is in charge of the mechanical engineering services for piping, pressure vessels fabrications and ironwork.

During his career life, Mr. Dalas has gained his practical and field experience through his various significant positions and dedication as the Technical Manager, Project Engineer, Safety Engineer, Deputy Officer, Instructor, Construction Manager, Construction Engineer, Consultant Engineer and Mechanical Engineer for numerous multi-billion companies including the Biological Recycling Unit and the Department of Supplies of Greece, Alpha Bank Group, EMKE S.A, ASTE LLC and Polytechnic College of Evosmos.

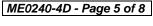
Mr. Dalas has a Master degree in Energy System from the International Hellenic University, School of Science & Technology and a Bachelor degree in Mechanical Engineering from the Mechanical Engineering Technical University of Greece along with a Diploma in Management & Production Engineering from the Technical University of Crete. Further, he is a Certified Internal Verifier/Assessor/Trainer by the Institute of Leadership and Management (ILM), a Certified Project Manager Professional (PMI-PMP), a Certified Instructor/Trainer, a Certified Energy Auditor for Buildings, Heating & Climate Systems, a Member of the Hellenic Valuation Institute and the Association of Greek Valuers and a Licensed Expert Valuer Consultant of the Ministry of Development and Competitiveness. He has further delivered numerous trainings, courses, seminars, conferences and workshops internationally.

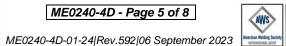




















Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1

Day 1	
0730 - 0800	Registration & Coffee
0800 - 0815	Welcome & Introduction
0815 - 0830	PRE-TEST
0830 - 0915	Control Valve Theory Introduction • Definition of a Control Valve • Types of Energy • What is Happening Inside a Control Valve • Cavitation • Flashing • Choked Flow • Control Valve Sizing • Turndown vs. Range ability
0915 - 0930	Video Presentation Cavitation
0930 - 0945	Break
0945 - 1030	Control Valve Types Rotary Valves ● Linear Valves ● Valve Selection ● How to Choose the Right Valve ● Selection Guidelines ● Application Comparisons
1030 - 1100	Video Presentation Control Valve Body Assembly
1100 – 1215	Characteristics & Trims Valve Characteristics • Application Examples • Cavitation Control • Anti- Cavitation Trim • High Pressure Drop-Applications • Low Noise Trim • Diffusers • Trim Selection
1215 - 1230	Break
1230 - 1330	Manual Valves Classification of Manual Valves ● Rotating Manual Valves ● Stopper Valves • Sliding Valves ● Flexible Valves
1330 - 1420	Process Considerations End Connections ● Pressure Classes ● Face to Face Criteria ● Materials Selection ● Modes of Failure ● Leakage Rates ● International Standards
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

Day 2

0730 – 0900	Actuator Selection Types of Actuators • Linear Actuators • Rotary Actuators • Actuator Forces • Positioners • Fail Safe Systems • Auxiliary Hand wheels • Valve Accessories	
0900 - 0930	Video Presentation Actuator Assembly	
0930 - 0945	Break	
0945 - 1030	Field Communications Analogue Signals ● Digital Communications ● Fieldbus Technologies	
1030 - 1100	Video Presentation HART Protocol	

















1100 – 1215	Smart Valves & Positioners
	Introduction • Development • Digital Valve Controllers • Future
	Development
1215 - 1230	Break
1230 – 1330	Smart Partial Valve Stroke Test Devices
	Overview
1330 – 1420	Asset Management of Field Mounted Devices
	Maximizing Asset Uptime
1420 – 1430	Recap
	Using this Course Overview, the Instructor(s) will Brief Participants about the
	Topics that were Discussed Today and Advise Them of the Topics to be
	Discussed Tomorrow
1430	Lunch & End of Day Two

Day 3

Day 3		
0730 – 0930	Check Valves Introduction to Check Valves ● Lift Check Valves ● Swing Check Valves ● Tilting Disc Check Valves ● Double Disc Check Valves	
0930 - 0945	Break	
0945 – 1100	Pressure Relief Valves Introduction ● Principles of Operation ● Standards (ASME, National Board, etc.) ● Applications ● Installation ● Testing ● Assembly ● Repair ● Troubleshooting ● VR Accreditation	
1100 – 1215	Fire Safe Valves Overview	
1215 - 1230	Break	
1230 – 1330	Common Valve Problems Water hammer Effects • High Noise Levels • Noise Attenuation • Fugitive Emissions • How to Prevent Valve Failures • Installation Issues • Practical Problems • Maintenance Considerations	
1330 - 1420	Assessment of Valve Failure in the Oil & Gas Sector Overview	
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow	
1430	Lunch & End of Day Three	

Day 4

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0730 - 0830	Plant Valve Management
	Overview
0830 - 0930	Regulators
	Overview
0930 - 0945	Break
0945 – 1030	Extended Valve Components, Hardide & Coatings
	Overview
1030 - 1100	Composite Valves
	Overview
1100 – 1215	Corrosion, Galling & Water Testing
	Overview















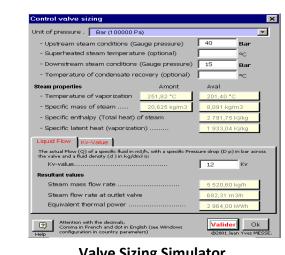


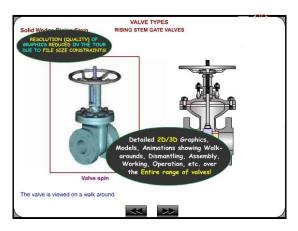


1215 - 1230	Break	
1230 - 1345	Valve Sizing & Selection Computer Program ● Liquid & Gas Applications ● Linear & Rotary Valves ● Actuator Sizing	
1345 – 1400	Course Conclusion Using this Course Overview, the Instructor(s) will Brief Participants about the Course Topics that were Covered During the Course	
1400 – 1415	POST-TEST	
1415 – 1430	Presentation of Course Certificates	
1430	Lunch & End of Course	

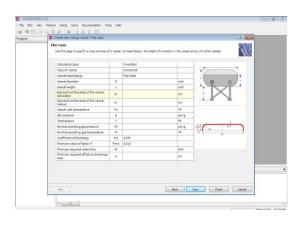
Simulator (Hands-on Practical Sessions)

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using our state-of-the-art simulators "Valve Sizing Simulator", "Valve Simulator 3.0", "Valvestar 7.2 Simulator" and "PRV2SIZE Simulator".





Valve Sizing Simulator



Valve Simulator 3.0



Valvestar 7.2 Simulator

PRV²SIZE Simulator

Course Coordinator

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